

GotchConnect

Instruction Manual

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HOW TO LOG ON TO GOTCHCONNECT

Go to the web URL (address) of: www.gordongotch.co.nz



The login screen will appear



If you don't have an account click on Register now (you will need to wait 24 hours after registration to log returns, shortage, extra copies online)

Once you have logged into the Website you will be able to:

- ✓ Enter your Standard Returns (You will need to Sign Up first)
- ✓ Enter any Supplementary Returns (You will need to Sign Up first)
- ✓ Report any Shortages
- ✓ Request Extra Copies of Magazines
- ✓ Get Copies of your Invoices or Credits
- ✓ Get Copies of your Monthly Statements
- ✓ View Gordon & Gotch Title List
- ✓ View any Recall Date Changes
- ✓ Get Copies of Retailers Handbook
- ✓ Get Copies of GotchConnect Handbook
- ✓ Get Copies of Retail Policy & Procedure
- ✓ Get Copies of Credit Application Form
- ✓ Get Copies of Refund Form



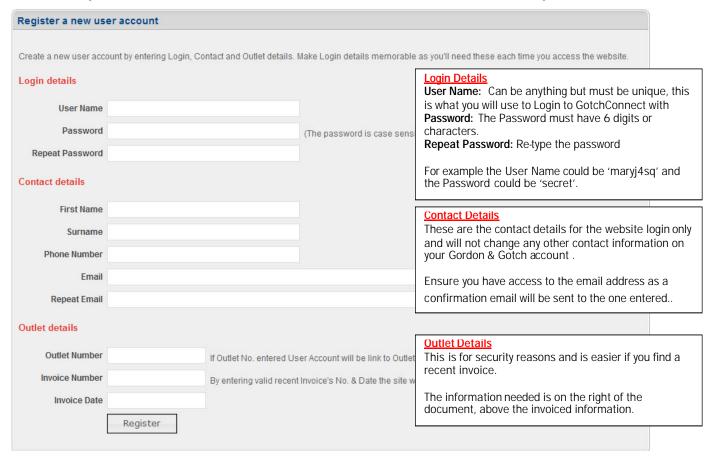
HOW TO REGISTER

Go to the web URL (address) of: www.qordongotch.co.nz



Type in the required details and click on the Register button when finished.

You will need your Outlet Number and a valid Recent Invoice and Invoice Date to validate your account.



Please Note: All fields are mandatory and must be completed.

After clicking on Register you should see the below web page and receive an email to the email address you typed in.

Registration submitted successfully An email has been sent to the email address entered during registration. Please open the email and follow the instructions to complete the activation of your new Gordon & Gotch Connect user account. Thank you for registering with the Gordon & Gotch Portal.



The email you receive will have a link for you to complete the registration process

Thank you for registering with GotchConnect. To complete the registration process, please click the activation link below.

https://www.gordongotch.co.nz/Activate?id=5519b90-9bqf-ba54-a091009f9dd6&outlet=123456

Please note this link will expire tomorrow evening, after which you will need to contact a Gordon & Gotch Customer Representative on (09)979 3018 to complete the registration process.

Please do not reply to this email as it has been automatically generated and the mailbox is not monitored

Thank you for using GotchConnect.

Click on the link, you should be directed to the Registration Successful page.

Congratulations! you are now registered on GotchConnect.

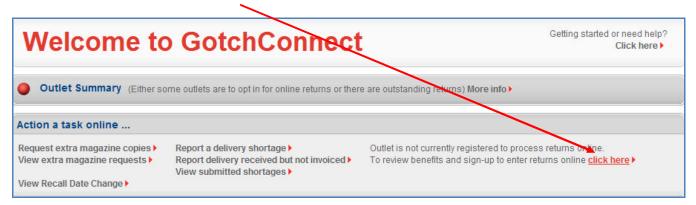
Registration successful! User Account activation is complete. Login 'Karlo123' has been activated and is now logged in to the Gordon & Gotch Connect secure areas Please take this opportunity to sign-up for Online Returns. You can review the benefits in the Sign-up section below. Sign-up for Online Returns Please review the below check list and tick all the boxes then click the Save button to activate Online Returns for your Outlet. 🗆 I have a working printer and I can print to it from the computer/s I will be using to view the Gordon & Gotch Connect site. ☐ I have Adobe Reader (or compatible PDF reader) installed on the computer/s I will be using to view the Gordon & Gotch Connect site. I understand I will still need to print and send in the return sheet with my returns. I would like to opt-in to Online Returns to receive the following benefits: Your return requests will be processed overnight and credits lodged against your account the next day. You will be able to see the return's credit value you will receive as you are processing the return. · Zero risk of return requests getting lost now that it's electronic. · No risk of missing/forgetting to complete a return sheet as there is a process to ensure you cannot process the next return until you have completed the All unprocessed returns are able to be viewed. All previously submitted returns are able to be viewed. · The return form will show you the net balance available to claim - if you have previously been credited for short deliveries etc. these will show as already being deducted. Save



Save

To Process Returns On-Line you will need to "Sign Up" first

From the Home Page click on click here to sign-up to enter Returns online



Click on all of the options, then click the Save button

Please review the below check list and tick all the boxes then click the Save button to activate Online Returns for your Outlet.

| I have a working printer and I can print to it from the computer/s I will be using to view the Gordon & Gotch Connect site.
| I have Adobe Reader (or compatible PDF reader) installed on the computer/s I will be using to view the Gordon & Gotch Connect site.
| I understand I will still need to print and send in the return sheet with my returns.
| I would like to opt-in to Online Returns to receive the following benefits:
| Your return requests will be processed overnight and credits lodged against your account the next day.
| You will be able to see the return's credit value you will receive as you are processing the return.
| Zero risk of return requests getting lost now that it's electronic.
| No risk of missing/forgetting to complete a return sheet as there is a process to ensure you cannot process the next return until you have completed the oldest.
| All unprocessed returns are able to be viewed.
| All previously submitted returns are able to be viewed.
| The return form will show you the net balance available to claim - if you have previously been credited for short deliveries etc. these will show as already being deducted.

Once you have Signed Up to receive your Returns on-line you will see them appear on the Home Page. If you sign up:

- ✓ Monday or Tuesday you will have your first return available the following Monday.
- ✓ Wednesday, Thursday, Friday or Saturday you will have your return available the Monday after next.

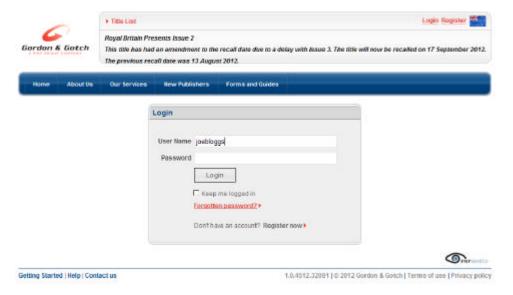
This means if you signed up on Tuesday, 7 August 2012 your first online return would be available Monday, 13 August 2012. If you signed up on Wednesday, 8 August 2012 your first online return would be available on Monday, 20 August 2012.



Forgotten Your Password

If you have forgotten your password you can request the website to send you a new one, then you can login to the website and change it to something you will remember.

On the Login web page, type in your User Name and click on Forgotten password



Another web page will appear for you to type in the email address, this needs to be the email address that was typed in when you registered for GotchConnect.



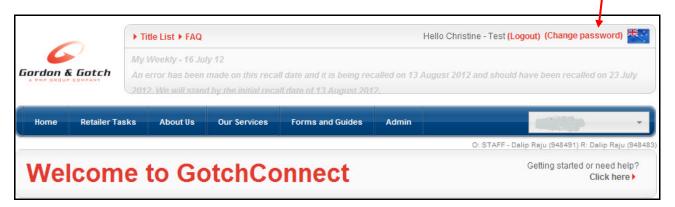
Type in your email address and click Reset Password.

The email address entered will receive an email with a new Password, use your existing User Name and the new Password to login to the GotchConnect web page.



Changing Your Password

At any time you can change your Login Password, once you have logged into the website click on (Change password) at the top right of a web page.



A new web page will pop up allowing you to type in your current Password and new Password and confirm New Password, click Change Password when finished.



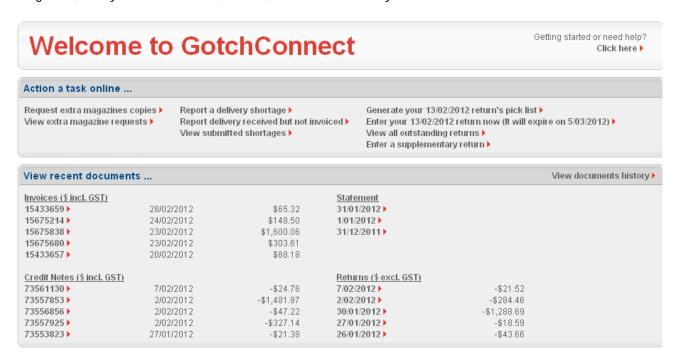
Your GotchConnect password must be at least 6 characters long this can be alphabetical, numeric or a combination of both.



HOME PAGE

Introduction

The Home Page gives you a quick access to log a shortage, enter a return or to request extra copies of a magazine, view your latest Invoices, Return, Credits and Monthly Statements.



All the options on the Home Page, requests, report delivery shortages, viewing documents can also be found under the Retailer Task menu.



Requests, Returns and Shortages will take you to another drop down menu





Requests

This section will give you access to Request Extra Copies of an already received magazines.

Returns

This section will give you access to Generate Pick Lists, Enter Returns, Enter Supplementary Returns (Note: You must have "Opted In" to access this section)

Shortages

This section will give you access to report any magazine shortages, either by individual title or by missing Bundles. You can also report any magazines you have received in error.

View Documents

This section will give you access to view all documents, Return Sheets, Invoices, Credits and your Monthly Statements.

You can select to use the "More Info" More info in each section or use the top drop down menu list to get further details or information.



RETURNS

Introduction

Once you have Registered and "Opted In" to process your Returns online, provided you 'opt in' before 5pm on a Tuesday, the following Monday Return sheet will be available online. Supplementary Returns can be processed the next day.

Process

- 1. Login to the GotchConnect Website
- 2. From the Home Page or Go to Returns page and Generate Pick List for your Outstanding Returns
- 3. Pick the magazines, using the Pick List, write in your returning quantities
- 4. On the Website click on Enter Return
- 5. Type in your returning quantities
- 6. Click on Confirm Return to view the Confirmation Page (this shows you the credit value)
- 7. Click on Submit Return
- 8. Print the PDF Return Claim Summary and Return the tops or full copies as you would normally

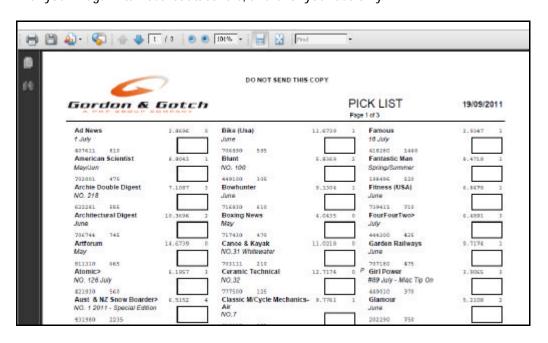
How to Log a Return

From the Home Page, click on Generate pick list*

Generate your 20/02/2012 return's pick list >
Enter your 20/02/2012 return now (It will expire on 12/03/2012) >
View all outstanding returns >

Enter a supplementary return

Print the PDF document. This is used to assist you in picking the magazines off your shelves. Do not send this with your magazine/mastheads/covers, this is for your use only





After printing the Home Page will appear, to complete a Return, click on the Enter Returns

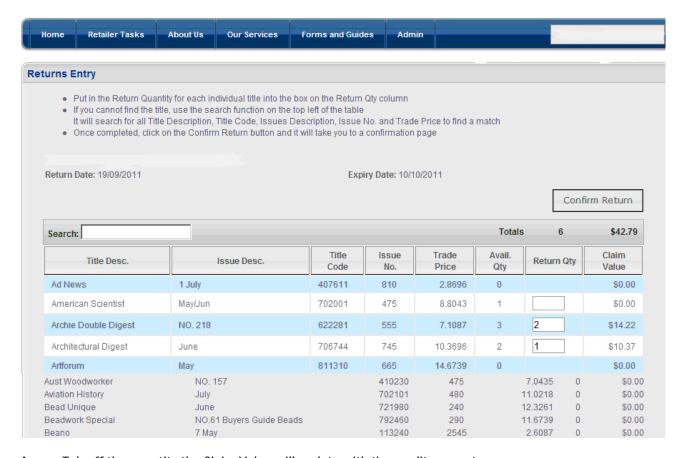
Generate your 20/02/2012 return's pick list ▶

<u>Enter your 20/02/2012 return now (It will expire on 12/03/2012)</u> ▶

View all outstanding returns ▶

Enter a supplementary return ▶

The Returns Entry web page will appear, click on the first Return Qty box and type in your returning quantity for the title, press Tab to go to the next Return Qty box and repeat until you have typed all your returning quantities.



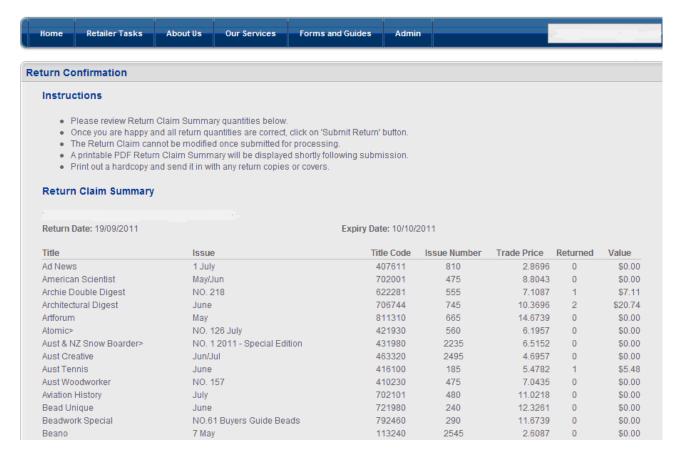
As you Tab off the quantity the Claim Value will update with the credit amount.

When complete click on Confirm Return

Confirm Return



The Confirmation Web Page will appear for you to check and then confirm



Click on Submit Return if all correct, or click on Adjust Return Quantities to correct



Note: Your credit value(Excluding GST)

Adjust Return Quantities will take you back to the quantities entry page, make any adjustments click on Submit Return to come back to the Confirmation page, repeat as many times as necessary.

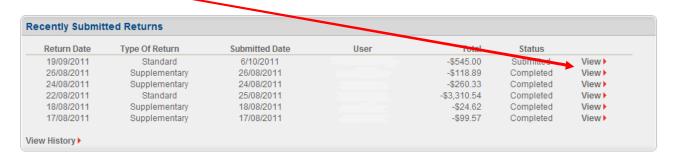
A Printable copy of the return sheet will now appear, print and return with any Full Copy or Mastheads to Gordon and Gotch.



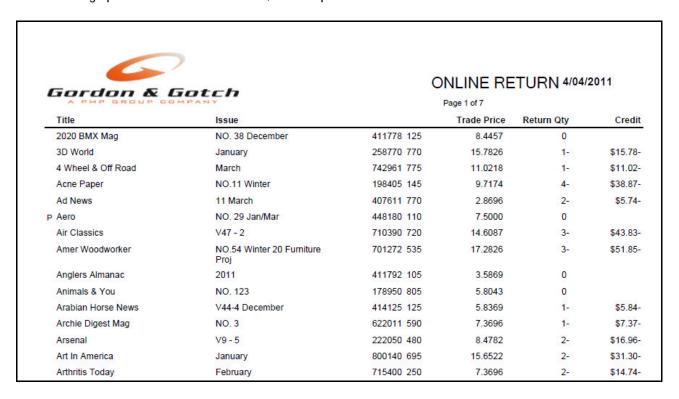


View Recently Submitted Returns

To view any recently submitted returns go to the View Recently Submitted Returns on the Returns Home Page and click on view next to the return line you wish to view.



This will bring up a PDF of the Return Sheet, see sample below.





Supplementary Returns

This is to be used when returning magazines that are:

- Late returns
- Returns not yet due for Recall

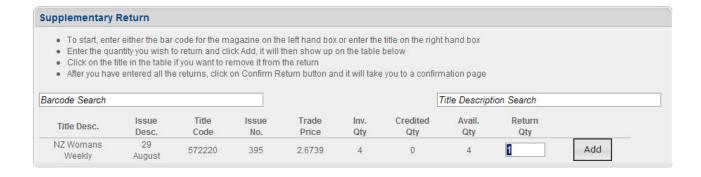
Click on Enter Supplementary Return this will bring up the Supplementary Return page. Generate your 20/02/2012 return's pick list ▶
Enter your 20/02/2012 return now (It will expire on 12/03/2012) ▶
View all outstanding returns ▶
Enter a supplementary return ▶

To search for a title

- by barcode, type in the barcode in the Barcode Search or
- by title description, type in the description in the Title Description Search.

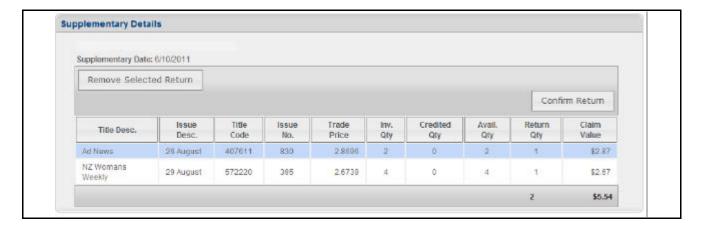


Select the required magazine from the list, the title will then populate the details and default the Return Qty to 1, type in your returning quantity and click Add.

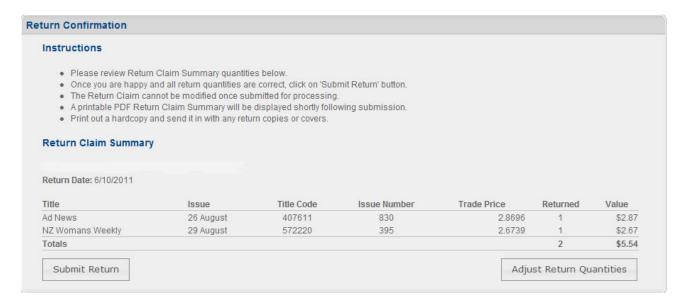




This will then add the line to the Supplementary Details, which shows the Claim Value (Excluding GST). Click on Confirm Return, or Remove Selected Return if not correct.



Confirm Return will bring up the Return Confirmation page, if all correct click on Submit Return



To adjust any quantities click on Adjust Return Quantities, this will take you back to the supplementary details where you can change the quantities, then click on Confirm Return again to bring you back to this page.



EXTRA MAGAZINE REQUEST

Introduction

Once you have Registered you will be able to log a request for more copies of an already received magazine, on-line, but only for a specific time period.

Frequency	Days available after On Sale Date	
Annuals, Bi Annuals, Quarterly	21	
Fortnightly	7	
Monthly	14	
Weekly	3	
Exceptions are:		
English – all titles	9	
American – all titles	9	

To Request More Copies of Magazines

Note:

You can only request Extra Copies of magazines you have already been supplied, to request any New Magazines or any outside of the above days available please contact the Gordon and Gotch Call Centre.

From the Home Page screen click on Request extra magazine copies

Or Click on Retailer Tasks, then Requests, then click on Extra Magazines



Step 1: Type in the Title number, part of the description or barcode in the "Select Title" box





Step 2: Click on your required title from the drop down list



Your selected title will then populate into the Request Extra Magazine copies area for you to type in your required Extra Quantity



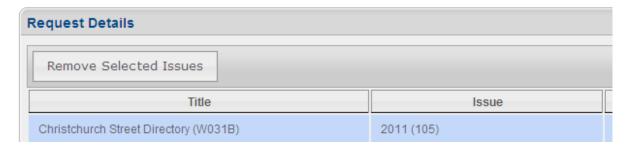
Supplied Quantity = the quantity we have already supplied to you

Step 3: Type in your required Quantity and select your Reason for the extra copies,



Step 4: Click on Add

This will then populate in the Request Details section,



If you have added a title incorrectly then click the incorrect row and click on Remove Selected Issues.



Step 5: Repeat Steps 1 to 4 to select more titles.

Step 6: Check your list, if all correct click on Submit Order

Submit Order - Up until 5:30pm you can go back and change this request by going to View

Submitted to make changes, after 5:30pm up will need to contact the Gordon

and Gotch Call Centre.

Cancel Order - This will cancel the Request

After you click on Submit Order the screen will return to the Home Page.



View Extra Magazine Requests

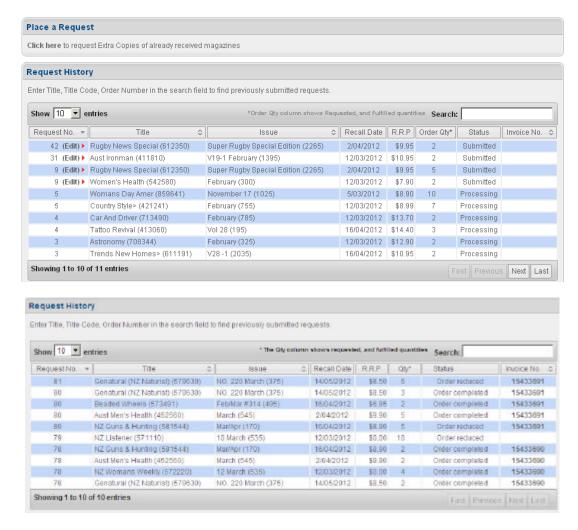


To view any Extra Magazine Requests to see the status or edit them by clicking on View extra magazine requests from the Home Page

or go to the Retailer Tasks, then down to Requests then View Submitted



To Edit a recently submitted request click on Edit, this will take you back to your request screen to add another magazine or delete lines. To alter a quantity you will need to delete the row and re-add with the new quantity.



Status describes where and what has happened to your request. Once it has been invoiced to you the Invoice Number will populate and you can click on the number to open the invoice copy.



SHORTAGES

Introduction

Once you have Registered on the Gordon and Gotch web portal you will be able to log any Shortages of magazines you have not received, these can be logged in two ways:

- A missing magazines or
- ➤ A missing Bundle of magazines

Note: When reporting a Shortage via GotchConnect website you do not need to contact the Call Centre, if you have any queries regarding your logged shortages please contact the Call Centre advising you have logged the shortage online, to enable them to help you faster.

To Log a Single Magazine Shortage

Log on to the Gordon and Gotch website using your username and password (www.gordongotch.co.nz)

From your Home page click on Report Shortages

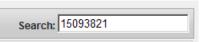




Or Click on Retailer Tasks, then Shortages, then Report Shortages

Find the Invoice that contains the Shortage in several ways:

by clicking on the Search and typing in the invoice number





or clicking on the Title, Code or barcode box and typing in the Title, Title description if known, and clicking on the required title



or clicking on one of the required invoice showing

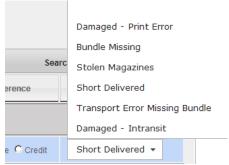


After selecting the right invoice or title the screen will bring up your selected title(s),

- type in the Quantity you are short,
- > select your Preference (Replace = we will send you copies of the magazines if we have them in stock or Credit = we will credit you these copies)



> Select the Reason for the Shortage from the drop down list.





> then click on Submit

Submit Order

You will be taken to the Home Page

To Log a Bundle Shortage

Log on to the Gordon and Gotch website using your username and password (www.gordongotch.co.nz)

From your Home page click on Report Shortages

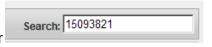




Or Click on Retailer Tasks, then Shortages, then Report Shortages

Find the Invoice that contains the Shortage in several ways:

> by clicking on the Search and typing in the invoice number



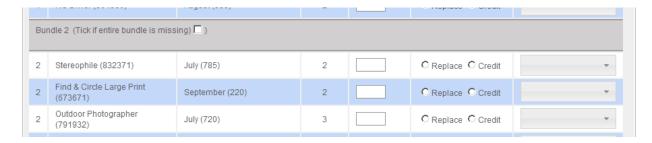
or clicking on one of the required invoice showing



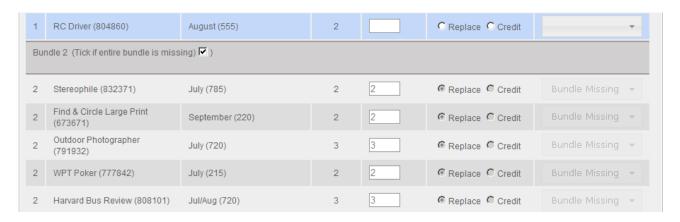
After selecting the required Invoice the screen will show all magazines for the selected invoice



Click on the Bundle that is missing, in the below example Bundle 2 is missing



After ticking Bundle 2 the screen will update the Quantity Short to be the same as Quantity Supplied, the Preference will default to Replace (we will replace based upon stock availability, if no stock we will credit) and the Reason will default to Bundle Missing.



Click on Submit.

Submit Order
You will be taken to the Home Page



Stock Received Not Charged

This is where you can advise Gordon and Gotch you have received a magazine that you have NOT ordered or been invoiced or you have received more copies than you ordered.

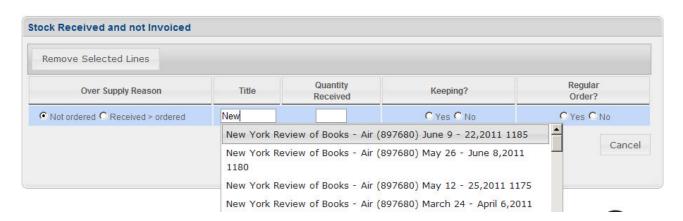
Log on to the Gordon and Gotch website using your username and password (www.gordongotch.co.nz)

From your Home page click on Received Not Charged



Click on Not ordered or Received > ordered (You have received more copies than you ordered)

Find the title, by typing in the title code, description or barcode, select the correct title/issue



Type in the Quantity Received.

Click on Yes if you wish to <u>Keep</u> the copies, we will process another Invoice for the quantity, or No if you do not wish to keep them, we will contact you to advise what we would like you to do with the copies.

Click on Yes if you want to keep them and would like to have a regular order (add to your standing order) or click No if you do not want a regular order

Click on Submit when completed

This will automatically email the Gordon and Gotch Call Centre who will be in contact.



To View Submitted Shortage Requests

Go to View Submitted Shortage box from the Home Page



This shows a list of all shortage requests you have submitted via the website, it shows the Status, any credit numbers or replacement order numbers.



Note: At this point in time the document number is not linked to the PDF or copy of the document.



VIEW DOCUMENTS

Through this web page you will be able to view:

- Copies of Return Sheets
- Copies of Invoices
- Copies of Credit Notes
- Copies of Statements



Click on the Date, or Number to link to the PDF or other software that you use to view documents.

You will be prompted to download or save, depending upon your browser.

Examples below





Internet Explorer:



View document history will take you to the full list of Invoices/Credits/Returns where you can search for a particular document.

Show 10 entries				Search:			
Document Type		Reference		Date	*	Value	
Invoice		15134496		6/10/2011		3260.20	
Invoice	9	15137493		6/10/2011		656.12	
Invoice		15141559		6/10/2011		455.46	
Invoice		15124477		3/10/2011		793.24	
Invoice		15123937		3/10/2011		431.74	
Invoice	9	15130118		2/10/2011		11.99	
Invoice		15118384		30/09/2011		44.55	
Invoice		15123731		30/09/2011		31.23	
Invoice		15119265		29/09/2011		600.82	
Invoice		15113630		29/09/2011		3036.17	

Click to go Next / Previous



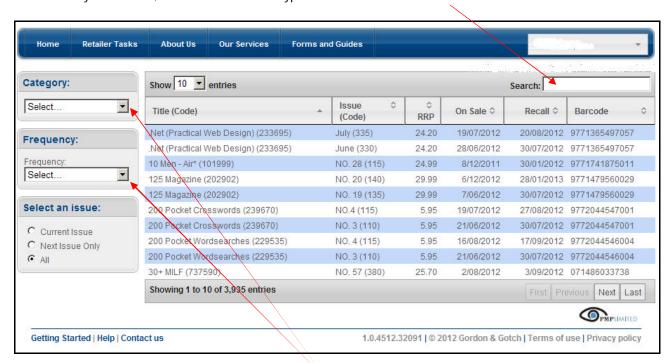
TITLE LIST

To access the Title List click on "Title List" at the top of any web page



This will take you to the Title List web page where you can search for a title, by title code, title name, barcode or by category or frequency (ie Weekly or Monthly) and select only the Current, Next or All Issues.

To search by title name, number or barcode type in the details into the Search box



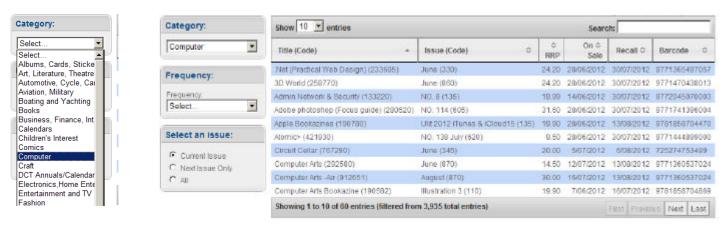
To search by Category or Frequency use the drop down options.



Example of searching using the title name:



Example of searching for any "Computer" titles - select Computer from the Category listing



Example of search for any Computer titles, that are Monthly only and only the Current Issues:



You can choose how many rows you want to see on the screen by changing the "Show entries"



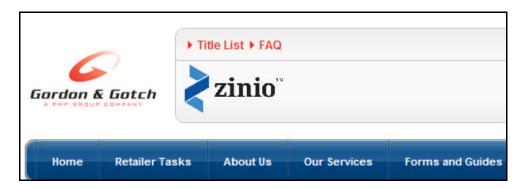
The bottom of the screen shows the number of rows and the Next, Last, Previous and First buttons



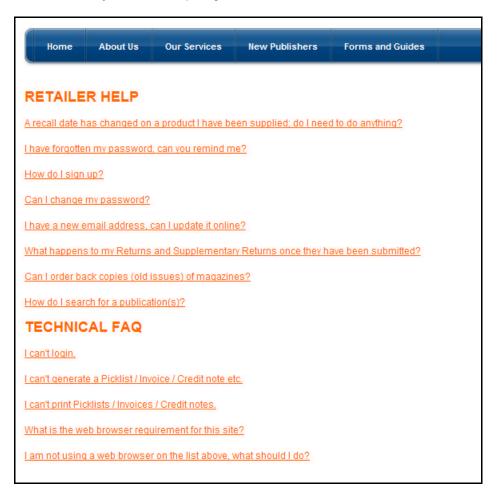


HOW TO GET HELP

At the top of each page there is an FAQ page (FAQ = Frequently Asked Questions)



This will direct you to the Help Page



Or alternatively you can view this manual online by clicking on Forms and Guides and clicking on GotchConnect Manual.

Or you can phone the Call Centre who will be happy to assist you with any problems you might be having.



FORMS AND GUIDES

Forms and Guides currently has the following



Retailers Handbook - Everything a Retailer needs to know when doing business with Gordon &

Gotch

GotchConnect Handbook - How to find your way around the website

Retail Policy & Procedure - Gordon & Gotch Policies relating to the following:

Retailers Policies & Procedures

Price Changes Policy

Recall Date Changes Policy

Extras Quantities Policy

Returns Policy

On line Return Policy

Passwords Policy

Recall Date Change - A link to a PDF document showing the latest Recall Date Changes

Credit Application Form - Gordon & Gotch Credit Application Form to open an account

Refund Form - A Refund Form to request your Retailers deposit refunded when selling or

closing your business



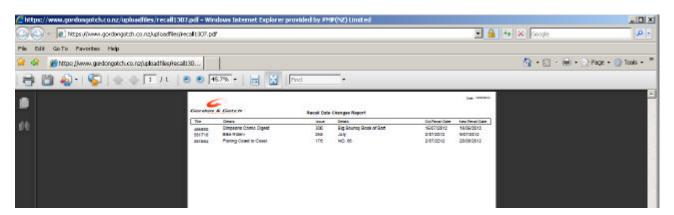
RECALL DATE CHANGES

From time to time Gordon & Gotch need to update a title and issues Recall Date, to access the report showing any changes:

Click on Forms and Guides, then select Recall Date Change



Another window will open with the Recall Date Changes Report



You can print or save the PDF.